



## **Minutes from the October Chapter Meeting of the Austin Chapter of the Association of Legal Administrators**

**October 25, 2012 at 11:30 am  
Headliners Club**

### ***PRESIDENT'S CHAPTER MEETING ANNOUNCEMENTS***

Chris Sims started by welcoming the members, business partners and guests. A vote to adopt the Chapter Bylaws was taken and passed.

Committee reports/announcements: The Community event with the Capital Food Bank has been canceled. In its place, the Chapter will participate in the Light the Night Walk on November 3 to benefit the Leukemia & Lymphoma Society in honor of Clay Singleton.

James Cornell announced the Business Partner Appreciation Happy Hour to be held on November 13m 2012 at 401 Congress Suite 1160.

Karie Rivkin announced the Chapter Holiday party to be held on December 4 from 5:30 – 7:30PM An invitation to follow. Steve Wingert will be the featured speaker at the November chapter meeting.

Andrew Molnau announced that the Salary Survey has been released.

A drawing for door prizes (gift cards to Barnes & Noble and Amazon.com) was held and Lou O'Hanlon and Julie Callis were the winners.

### ***LUNCHEON SPONSORS***

Today's Sponsors are Texas Document Solutions with Michael Bodis attending as representative, and CBRE with Jerry Frey as representative.

### ***LUNCHEON SPEAKER(s)***

Otto Wheeler, CPA of Wheeler Fairman & Kelley spoke on *Sundry Issues on Personal Financial Planning*. His topics included tax implications of giving and receiving cash gifts, purchasing precious metals, social security benefits, HSA accounts, the national debt, reverse mortgages, and required minimum distributions.

Handouts were distributed and evaluations requested.